



Normandale Legacy Circle Enrollment Form

The Legacy Circle is a special group of Normandale friends who have included gifts to the Normandale Community College Foundation in their estate plans. I/we are pleased to enroll in the Legacy Circle by virtue of the estate plan provisions described below.

Name(s) _____

Address _____

City/State/ZIP _____

Phone Number _____ Email address _____

Relationship with Normandale Community College (please check all that apply):

Current or past Foundation board member Alum Volunteer
 Current or past College Faculty Parent Other:
 Current or past College staff

I/We have designated Normandale Community College Foundation* as a beneficiary of:

A will or revocable living trust A charitable gift annuity
 A charitable remainder trust A charitable lead trust
 A savings account or certificate of deposit Real estate:
 A 401K, IRA, or other qualified plan Other:
 A life insurance policy

Optional: To assist in Normandale Foundation planning, please provide the approximate current market value of your gift (if knowable): \$ _____

Please use our gift: to fund the greatest need; **OR**
 for the following restricted purpose: _____

You may include my/our name(s) in the Legacy Circle member list appearing in annual reports, etc.

Name(s) as they should appear in recognition materials: _____

I/We prefer to remain anonymous.

Please know that the information you have provided above will remain confidential (with the exception of our inclusion of your name(s) in our Legacy Circle member list if you have so authorized). This form is non-binding and reflects your plans as of the date below. If you change your plans in the future, please notify the Foundation to ensure that our records remain current.

Signature(s) _____

Date: _____

* Normandale Foundation, 9700 France Ave S, Bloomington, MN 55431 | EIN 41-1295802 | foundation@normandale.edu